

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION

AT 30 SEPTEMBER 2013 AND 31 DECEMBER 2012

(Thousand Pesos)

CONSOLIDATED
Previous Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
10000000	TOTAL ASSETS	30,487,853	28,467,812
11000000	TOTAL CURRENT ASSETS	10,363,341	9,268,408
11010000	CASH AND CASH EQUIVALENTS	1,869,425	968,659
11020000	SHORT-TERM INVESTMENTS	3,390,918	3,095,453
11020010	AVAILABLE-FOR-SALE INVESTMENTS	2,405,772	1,881,022
11020020	TRADING INVESTMENTS	985,146	1,214,431
11020030	HELD-TO-MATURITY INVESTMENTS	0	0
11030000	TRADE RECEIVABLES, NET	725,759	666,976
11030010	TRADE RECEIVABLES	746,710	686,291
11030020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	-20,951	-19,315
11040000	OTHER RECEIVABLES, NET	558,976	673,749
11040010	OTHER RECEIVABLES	558,976	673,749
11040020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	0	0
11050000	INVENTORIES	3,661,101	3,745,947
11051000	BIOLOGICAL CURRENT ASSETS	0	0
11060000	OTHER CURRENT ASSETS	157,162	117,624
11060010	PREPAYMENTS	0	0
11060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
11060030	ASSETS AVAILABLE FOR SALE	0	0
11060050	RIGHTS AND LICENSES	0	0
11060060	OTHER	157,162	117,624
12000000	TOTAL NON-CURRENT ASSETS	20,124,512	19,199,404
12010000	ACCOUNTS RECEIVABLE, NET	59,286	45,183
12020000	INVESTMENTS	124,725	40,662
12020010	INVESTMENTS IN ASSOCIATES AND JOINT VENTURES	124,725	40,662
12020020	HELD-TO-MATURITY INVESTMENTS	0	0
12020030	AVAILABLE-FOR-SALE INVESTMENTS	0	0
12020040	OTHER INVESTMENTS	0	0
12030000	PROPERTY, PLANT AND EQUIPMENT, NET	8,540,620	8,451,215
12030010	LAND AND BUILDINGS	8,798,188	8,622,349
12030020	MACHINERY AND INDUSTRIAL EQUIPMENT	0	0
12030030	OTHER EQUIPMENT	2,702,040	2,458,796
12030040	ACCUMULATED DEPRECIATION	-3,118,338	-2,828,528
12030050	CONSTRUCTION IN PROGRESS	158,730	198,598
12040000	INVESTMENT PROPERTY	10,967,801	10,473,634
12050000	BIOLOGICAL NON- CURRENT ASSETS	0	0
12060000	INTANGIBLE ASSETS, NET	126,044	143,883
12060010	GOODWILL	47,750	47,750
12060020	TRADEMARKS	0	0
12060030	RIGHTS AND LICENSES	0	0
12060031	CONCESSIONS	0	0
12060040	OTHER INTANGIBLE ASSETS	78,294	96,133
12070000	DEFERRED TAX ASSETS	0	0
12080000	OTHER NON-CURRENT ASSETS	306,036	44,827
12080001	PREPAYMENTS	0	0
12080010	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
12080020	EMPLOYEE BENEFITS	0	0
12080021	AVAILABLE FOR SALE ASSETS	0	0
12080040	DEFERRED CHARGES	209,467	0
12080050	OTHER	96,569	44,827
20000000	TOTAL LIABILITIES	16,181,531	6,651,153
21000000	TOTAL CURRENT LIABILITIES	8,092,156	3,957,158
21010000	BANK LOANS	4,754,377	337,085
21020000	STOCK MARKET LOANS	0	0
21030000	OTHER LIABILITIES WITH COST	0	0
21040000	TRADE PAYABLES	2,218,544	2,457,432
21050000	TAXES PAYABLE	168,442	359,012
21050010	INCOME TAX PAYABLE	130,788	289,533
21050020	OTHER TAXES PAYABLE	37,654	69,479
21060000	OTHER CURRENT LIABILITIES	950,793	803,629

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION

AT 30 SEPTEMBER 2013 AND 31 DECEMBER 2012

(Thousand Pesos)

CONSOLIDATED
Previous Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
21060010	INTEREST PAYABLE	8,697	0
21060020	DERIVATIVE FINANCIAL INSTRUMENTS	9,788	3,978
21060030	DEFERRED REVENUE	0	0
21060050	EMPLOYEE BENEFITS	219,521	174,514
21060060	PROVISIONS	156,910	139,796
21060061	CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
21060080	OTHER	555,877	485,341
22000000	TOTAL NON-CURRENT LIABILITIES	8,089,375	2,693,995
22010000	BANK LOANS	1,309,209	688,208
22020000	STOCK MARKET LOANS	4,446,842	0
22030000	OTHER LIABILITIES WITH COST	0	0
22040000	DEFERRED TAX LIABILITIES	2,053,324	1,733,618
22050000	OTHER NON-CURRENT LIABILITIES	280,000	272,169
22050010	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
22050020	DEFERRED REVENUE	0	0
22050040	EMPLOYEE BENEFITS	83,759	92,172
22050050	PROVISIONS	0	0
22050051	NON-CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
22050070	OTHER	196,241	179,997
30000000	TOTAL EQUITY	14,306,322	21,816,659
30010000	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	14,185,057	18,414,306
30030000	CAPITAL STOCK	1,374,928	1,374,928
30040000	SHARES REPURCHASED	0	0
30050000	PREMIUM ON ISSUANCE OF SHARES	4,026,542	4,026,542
30060000	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
30070000	OTHER CONTRIBUTED CAPITAL	0	0
30080000	RETAINED EARNINGS (ACCUMULATED LOSSES)	7,361,173	11,939,512
30080010	LEGAL RESERVE	164,261	164,261
30080020	OTHER RESERVES	0	0
30080030	RETAINED EARNINGS	6,289,319	11,084,647
30080040	NET INCOME FOR THE PERIOD	907,593	690,604
30080050	OTHERS	0	0
30090000	ACCUMULATED OTHER COMPREHENSIVE INCOME (NET OF TAX)	1,422,414	1,073,324
30090010	GAIN ON REVALUATION OF PROPERTIES	0	0
30090020	ACTUARIAL GAINS (LOSSES) FROM LABOR OBLIGATIONS	0	0
30090030	FOREIGN CURRENCY TRANSLATION	32,823	54,095
30090040	CHANGES IN THE VALUATION OF FINANCIAL ASSETS AVAILABLE FOR SALE	0	1,019,229
30090050	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	0	0
30090060	CHANGES IN FAIR VALUE OF OTHER ASSETS	1,389,591	0
30090070	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0
30090080	OTHER COMPREHENSIVE INCOME	0	0
30020000	NON-CONTROLLING INTERESTS	121,265	3,402,353

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION INFORMATIONAL DATA

AT 30 SEPTEMBER 2013 AND 31 DECEMBER 2012

(Thousand Pesos)

CONSOLIDATED
Previous Printing

REF	CONCEPTS	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
91000010	SHORT-TERM FOREIGN CURRENCY LIABILITIES	2,970,132	472,218
91000020	LONG TERM FOREIGN CURRENCY LIABILITIES	4,446,842	0
91000030	CAPITAL STOCK (NOMINAL)	106,447	106,447
91000040	RESTATEMENT OF CAPITAL STOCK	1,268,481	1,268,481
91000050	PLAN ASSETS FOR PENSIONS AND SENIORITY PREMIUMS	0	0
91000060	NUMBER OF EXECUTIVES (*)	528	508
91000070	NUMBER OF EMPLOYEES (*)	6,580	6,203
91000080	NUMBER OF WORKERS (*)	12,097	11,005
91000090	OUTSTANDING SHARES (*)	994,227,341	994,227,341
91000100	REPURCHASED SHARES (*)	1,928,392	1,928,392
91000110	RESTRICTED CASH (1)	54,761	52,504
91000120	GUARANTEED DEBT OF ASSOCIATED COMPANIES	0	0

(1) THIS CONCEPT MUST BE FILLED WHEN THERE ARE GUARANTEES OR RESTRICTIONS THAT AFECC T CASH AND CASH EQUIVALENTS

(*) DATA IN UNITS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03**

YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENTS OF COMPREHENSIVE INCOME

CONSOLIDATED

FOR THE NINE AND THREE MONTHS ENDED 30 SEPTEMBER, 2013 AND 2012

(Thousand Pesos)

Previous Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40010000	REVENUE	14,229,681	5,049,335	14,110,151	5,095,044
40010010	SERVICES	0	0	0	0
40010020	SALE OF GOODS	13,358,977	4,741,165	13,422,788	4,856,998
40010030	INTERESTS	0	0	0	0
40010040	ROYALTIES	0	0	0	0
40010050	DIVIDENDS	5,992	5,992	0	0
40010060	LEASES	787,801	272,129	653,068	235,510
40010061	CONSTRUCTIONS	0	0	0	0
40010070	OTHER REVENUE	76,911	30,049	34,295	2,536
40020000	COST OF SALES	8,726,553	3,080,937	8,944,253	3,243,780
40021000	GROSS PROFIT	5,503,128	1,968,398	5,165,898	1,851,264
40030000	GENERAL EXPENSES	3,750,346	1,163,240	3,733,239	1,320,927
40040000	PROFIT (LOSS) BEFORE OTHER INCOME (EXPENSE), NET	1,752,782	805,158	1,432,659	530,337
40050000	OTHER INCOME (EXPENSE), NET	0	0	0	0
40060000	OPERATING PROFIT (LOSS) (*)	1,752,782	805,158	1,432,659	530,337
40070000	FINANCE INCOME	108,040	-11,040	83,015	33,676
40070010	INTEREST INCOME	66,077	23,917	64,407	21,993
40070020	GAIN ON FOREIGN EXCHANGE, NET	0	-9,540	0	0
40070030	GAIN ON DERIVATIVES, NET	174	52	0	0
40070040	GAIN ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	40,021	0	17,206	11,355
40070050	OTHER FINANCE INCOME	1,768	-25,469	1,402	328
40080000	FINANCE COSTS	313,780	195,754	136,247	65,059
40080010	INTEREST EXPENSE	158,519	111,172	34,019	11,286
40080020	LOSS ON FOREIGN EXCHANGE, NET	105,405	86,521	89,176	50,494
40080030	LOSS ON DERIVATIVES, NET	6,768	6,636	479	416
40080050	LOSS ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	-48,520	0	0
40080060	OTHER FINANCE COSTS	43,088	39,945	12,573	2,863
40090000	FINANCE INCOME (COSTS), NET	-205,740	-206,794	-53,232	-31,383
40100000	SHARE OF PROFIT (LOSS) OF ASSOCIATES AND JOINT VENTURES	-4,257	-2,575	0	0
40110000	PROFIT (LOSS) BEFORE INCOME TAX	1,542,785	595,789	1,379,427	498,954
40120000	INCOME TAX EXPENSE	478,263	130,344	380,722	124,573
40120010	CURRENT TAX	560,565	200,738	506,770	156,259
40120020	DEFERRED TAX	-82,302	-70,394	-126,048	-31,686
40130000	PROFIT (LOSS) FROM CONTINUING OPERATIONS	1,064,522	465,445	998,705	374,381
40140000	PROFIT (LOSS) FROM DISCONTINUED OPERATIONS	15,326	-53,779	-297,199	-12,627
40150000	NET PROFIT (LOSS)	1,079,848	411,666	701,506	361,754
40160000	PROFIT (LOSS), ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	172,255	-2,351	301,217	131,335
40170000	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT	907,593	414,017	400,289	230,419
40180000	BASIC EARNINGS (LOSS) PER SHARE	0.91	0.42	0.40	0.23
40190000	DILUTED EARNINGS (LOSS) PER SHARE	0.91	0.42	0.40	0.23

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **03** YEAR: **2013**

STATEMENTS OF COMPREHENSIVE INCOME OTHER COMPREHENSIVE INCOME (NET OF INCOME TAX)

CONSOLIDATED

FOR THE NINE AND THREE MONTHS ENDED 30 SEPTEMBER, 2013 AND 2012

(Thousand Pesos)

Previous Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40200000	NET PROFIT (LOSS)	1,079,848	411,666	701,506	361,754
	DISCLOSURES NOT BE RECLASSIFIED ON INCOME				
40210000	PROPERTY REVALUATION GAINS	0	0	0	0
40220000	ACTUARIAL EARNINGS (LOSS) FROM LABOR OBLIGATIONS	0	171	0	0
40220100	SHARE OF INCOME ON REVALUATION ON PROPERTIES OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
	DISCLOSURES MAY BE RECLASSIFIED SUBSEQUENTLY TO INCOME				
40230000	FOREING CURRENCY TRANSLATION	-44,478	1,846	-57,736	-79,621
40240000	CHANGES IN THE VALUATION OF FINANCIAL ASSETS HELD-FOR-SALE	370,361	176,001	29,124	90,635
40250000	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	0	0	0	0
40260000	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0	0
40270000	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
40280000	OTHER COMPREHENSIVE INCOME	0	0	0	0
40290000	TOTAL OTHER COMPREHENSIVE INCOME	325,883	178,018	-28,612	11,014
40300000	TOTAL COMPREHENSIVE INCOME	1,405,731	589,684	672,894	372,768
40320000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	149,048	20,856	271,941	91,187
40310000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO OWNERS OF PARENT	1,256,683	568,828	400,953	281,581

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03**

YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA

CONSOLIDATED

FOR THE NINE AND THREE MONTHS ENDED 30 SEPTEMBER, 2013 AND 2012

(Thousand Pesos)

Previous Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
92000010	OPERATING DEPRECIATION AND AMORTIZATION	187,515	-39,760	364,873	139,423

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **03** YEAR: **2013**

STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA (12 MONTHS)

CONSOLIDATED

(Thousand Pesos)

Previous Printing

REF	ACCOUNT / SUBACCOUNT	YEAR	
		CURRENT	PREVIOUS
92000030	REVENUE NET (**)	18,980,376	18,796,648
92000040	OPERATING PROFIT (LOSS) (**)	2,445,834	1,972,285
92000060	NET PROFIT (LOSS) (**)	1,480,602	585,796
92000050	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT(**)	1,197,908	190,734
92000070	OPERATING DEPRECIATION AND AMORTIZATION (**)	196,665	521,696

(*) TO BE DEFINED BY EACH COMPANY

(**) INFORMATION LAST 12 MONTHS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: GIGANTE
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: 03 YEAR: 2013

STATEMENT OF CHANGES IN EQUITY

(THOUSAND PESOS)

CONSOLIDATED
Previous Printing

CONCEPTS	CAPITAL STOCK	SHARES REPURCHASED	PREMIUM ON ISSUANCE OF SHARES	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	OTHER CAPITAL CONTRIBUTED	RETAINED EARNINGS (ACCUMULATED LOSSES)		ACCUMULATED OTHER COMPREHENSIVE INCOME (LOSS)	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	NON-CONTROLLING INTERESTS	TOTAL EQUITY
						RESERVES	UNAPPROPRIATE D EARNINGS (ACCUMULATED LOSSES)				
BALANCE AT JANUARY 1, 2012	1,374,928	0	4,026,542	0	0	164,261	11,199,700	971,505	17,736,936	3,009,005	20,745,941
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-85,205	0	-85,205	0	-85,205
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	400,289	580	400,869	271,941	672,810
BALANCE AT SEPTEMBER 30, 2012	1,374,928	0	4,026,542	0	0	164,261	11,514,784	972,085	18,052,600	3,280,946	21,333,546
BALANCE AT JANUARY 1, 2013									0		0
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-103,598	0	-103,598	0	-103,598
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	-5,382,334	0	-5,382,334	-3,430,136	-8,812,470
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	907,593	349,090	1,256,683	149,048	1,405,731
BALANCE AT SEPTEMBER 30, 2013	0	0	0	0	0	0	-4,578,339	349,090	-4,229,249	-3,281,088	-7,510,337

MEXICAN STOCK EXCHANGE

 STOCK EXCHANGE CODE: **GIGANTE**

 QUARTER: **03** YEAR: **2013**
GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENT OF CASH FLOWS

FOR THE NINE MONTHS ENDED 30 SEPTEMBER, 2013 AND 2012

(Thousand Pesos)

CONSOLIDATED
Previous Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
OPERATING ACTIVITIES			
50010000	PROFIT (LOSS) BEFORE INCOME TAX	1,542,785	1,379,427
50020000	+(-) ITEMS NOT REQUIRING CASH	0	0
50020010	+ ESTIMATE FOR THE PERIOD	0	0
50020020	+ PROVISION FOR THE PERIOD	0	0
50020030	+(-) OTHER UNREALISED ITEMS	0	0
50030000	+(-) ITEMS RELATED TO INVESTING ACTIVITIES	97,097	299,311
50030010	DEPRECIATION AND AMORTISATION FOR THE PERIOD	187,515	364,873
50030020	(-)+ GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	21,672	31,337
50030030	+(-) LOSS (REVERSAL) IMPAIRMENT	0	0
50030040	(-)+ EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	0	0
50030050	(-) DIVIDENDS RECEIVED	-5,992	-11,800
50030060	(-) INTEREST RECEIVED	-66,077	-64,407
50030070	(-) EXCHANGE FLUCTUATION	0	0
50030080	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	-40,021	-20,692
50040000	+(-) ITEMS RELATED TO FINANCING ACTIVITIES	158,520	34,019
50040010	(+) ACCRUED INTEREST	158,520	34,019
50040020	(+) EXCHANGE FLUCTUATION	0	0
50040030	(+) DERIVATIVE TRANSACTIONS	0	0
50040040	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
50050000	CASH FLOWS BEFORE INCOME TAX	1,798,402	1,712,757
50060000	CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	-411,501	-1,262,351
50060010	+(-) DECREASE (INCREASE) IN TRADE ACCOUNTS RECEIVABLE	55,989	-262,906
50060020	+(-) DECREASE (INCREASE) IN INVENTORIES	84,846	50,294
50060030	+(-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	-53,641	-1,438
50060040	+(-) INCREASE (DECREASE) IN TRADE ACCOUNTS PAYABLE	-238,887	-173,106
50060050	+(-) INCREASE (DECREASE) IN OTHER LIABILITIES	32,497	-568,412
50060060	+(-) INCOME TAXES PAID OR RETURNED	-292,305	-306,783
50070000	NET CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	1,386,901	450,406
INVESTING ACTIVITIES			
50080000	NET CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES	-9,664,673	196,069
50080010	(-) PERMANENT INVESTMENTS	-84,063	0
50080020	+ DISPOSITION OF PERMANENT INVESTMENTS	0	0
50080030	(-) INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-754,288	-1,181,786
50080040	+ SALE OF PROPERTY, PLANT AND EQUIPMENT	913	0
50080050	(-) TEMPORARY INVESTMENTS	0	0
50080060	+ DISPOSITION OF TEMPORARY INVESTMENTS	114,918	1,059,486
50080070	(-) INVESTMENT IN INTANGIBLE ASSETS	0	-88,494
50080080	+ DISPOSITION OF INTANGIBLE ASSETS	-201,754	0
50080090	(-) ACQUISITIONS OF VENTURES	-8,812,468	0
50080100	+ DISPOSITIONS OF VENTURES	0	330,656
50080110	+ DIVIDEND RECEIVED	5,992	11,800
50080120	+ INTEREST RECEIVED	66,077	64,407
50080130	+(-) DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	0	0
50080140	-(+)- OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
FINANCING ACTIVITIES			
50090000	NET CASH FLOW FROM (USED IN) FINANCING ACTIVITIES	9,223,016	-138,129
50090010	+ BANK FINANCING	9,408,093	-18,824
50090020	+ STOCK MARKET FINANCING	4,446,842	0
50090030	+ OTHER FINANCING	0	0
50090040	(-) BANK FINANCING AMORTISATION	-4,369,801	0
50090050	(-) STOCK MARKET FINANCING AMORTISATION	0	0
50090060	(-) OTHER FINANCING AMORTISATION	0	0
50090070	+(-) INCREASE (DECREASE) IN CAPITAL STOCK	0	0
50090080	(-) DIVIDENDS PAID	-103,598	-85,204
50090090	+ PREMIUM ON ISSUANCE OF SHARES	0	0
50090100	+ CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
50090110	(-) INTEREST EXPENSE	-158,520	-34,017
50090120	(-) REPURCHASE OF SHARES	0	0
50090130	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	-84

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENT OF CASH FLOWS

FOR THE NINE MONTHS ENDED 30 SEPTEMBER, 2013 AND 2012

(Thousand Pesos)

CONSOLIDATED
Previous Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
50100000	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	945,244	508,346
50110000	EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	-44,478	-57,736
50120000	CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	968,659	462,939
50130000	CASH AND CASH EQUIVALENTS AT END OF PERIOD	1,869,425	913,549

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

**DISCUSSION AND ANALYSIS OF THE
ADMINISTRATION ON THE RESULTS OF
OPERATIONS AND FINANCIAL CONDITION OF THE
COMPANY**

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CONSOLIDATED

Previous Printing

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

FINANCIAL STATEMENT NOTES

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MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

INVESTMENTS IN ASSOCIATES AND JOINT VENTURES (THOUSAND PESOS)

CONSOLIDATED

Previous Printing

COMPANY NAME	PRICIPAL ACTIVITY	NUMBER OF SHARES	% OWNER SHIP	TOTAL AMOUNT	
				ACQUISITION COST	CURRENT VALUE
FID BANORTE 743955	DESARROLLO DE PROYECTOS INMOBILIARIOS	0	50.00	92,894	92,223
MASCOTAS Y COMPAÑIA SAPI DE CV	VENTA DE PRODUCTOS PARA MASCOTAS	68,660	50.00	34,330	32,502
TOTAL INVESTMENT IN ASSOCIATES				127,224	124,725

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **03** YEAR: **2013**

BREAKDOWN OF CREDITS (THOUSAND PESOS)

CONSOLIDATED
Previous Printing

CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	CONTRACT SIGNING DATE	EXPIRATION DATE	INTEREST RATE	MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
BANKS																
FOREIGN TRADE																
SECURED																
COMMERCIAL BANKS																
SANTANDER, S.A.	NOT	25/06/2010	25/06/2020	TIEE 28 + MA	0	190,899	0	0	0	0						
SANTANDER, S.A.	NOT	25/06/2010	25/06/2020	TIEE 28 + MA	0	32,386	34,667	38,848	43,514	148,026						
METLIFE MEXICO	NOT	26/10/2012	25/10/2019	TASA FIJA 6.97%	0	0	0	0	0	399,239						
METLIFE MEXICO	NOT	02/08/2013	01/08/2020	TASA FIJA 7.19%	0	0	0	0	0	199,559						
BANAMEX, S.A.	NOT	31/10/2012	31/10/2019	TASA FIJA 7.50%	0	22,056	23,505	25,350	27,338	143,118						
BANAMEX, S.A.	NOT	31/10/2012	31/10/2019	TASA FIJA 7.50%	0	11,469	12,223	13,182	14,216	74,421						
BANAMEX, S.A.	NOT	27/03/2013	27/03/2018	TIEE 28 + MA	0	0	5,400	26,606	32,231	47,766						
BBVA BANCOMER, S.A.	NOT	09/07/2013	09/07/2014	TIEE 28+ .50%	0	2,239,666	0	0	0	0						
CREDIT SUISSE securities llc	YES	09/07/2013	09/07/2014	LIBOR + 1.60%							0	2,257,901	0	0	0	0
OTHER																
TOTAL BANKS					0	2,496,476	75,795	103,986	117,299	1,012,129	0	2,257,901	0	0	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
 GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **03** YEAR: **2013**

BREAKDOWN OF CREDITS
 (THOUSAND PESOS)

CONSOLIDATED
 Previous Printing

CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	DATE OF AGREEMENT	EXPIRATION DATE	MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
				TIME INTERVAL						TIME INTERVAL					
				CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST															
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST				0	0	0	0	0	0	0	0	0	0	0	0
SUPPLIERS															
AUTOSERVICIO	NOT	30/09/2013	31/12/2013	52,086	0										
RESTAURANTES	NOT	30/09/2013	31/12/2013	111,034	0										
PAPELERIA	NOT	30/09/2013	31/12/2013	1,343,193	0										
AUTOSERVICIO	NOT	30/09/2013	31/12/2013							15,204	0				
RESTAURANTES	NOT	30/09/2013	31/12/2013							1,979	0				
PAPELERIA	NOT	30/09/2013	31/12/2013							695,048	0				
TOTAL SUPPLIERS				1,506,313	0					712,231	0				
OTHER CURRENT AND NON-CURRENT LIABILITIES															
VARIOS	NOT			0	950,793	280,000	0	0	0						
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES				0	950,793	280,000	0	0	0	0	0	0	0	0	0
GENERAL TOTAL				1,506,313	3,447,269	355,795	103,986	117,299	1,012,129	712,231	2,257,901	0	0	0	4,446,842

NOTES

LA COMPAÑIA CONTRATO UN INSTRUMENTO "SWAP" POR EL MIMSO PERIODO DEL CRÉDITO PUENTE, CON LA FINALIDAD DE ADMINISTRAR EL RIESGO DE TIPO DE CAMBIO Y TASA DE INTERÉS. BAJO ESTE ESQUEMA LA COMPAÑIA TRANSFIRIO LA DEUDA EN DÓLARES A PESOS, CONVIERTIENDO TAMBIÉN LA TASA "LIBOR 0.50%" A TASA TIEE.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **03** YEAR: **2013**

MONETARY FOREIGN CURRENCY POSITION

CONSOLIDATED

(THOUSAND PESOS)

Previous Printing

FOREIGN CURRENCY POSITION (THOUSANDS OF PESOS)	DOLLARS		OTHER CURRENCIES		THOUSAND PESOS TOTAL
	THOUSANDS OF DOLLARS	THOUSAND PESOS	THOUSANDS OF DOLLARS	THOUSAND PESOS	
MONETARY ASSETS	226,259	2,974,180	0	0	2,974,180
CURRENT	226,259	2,974,180	0	0	2,974,180
NON CURRENT	0	0	0	0	0
LIABILITIES POSITION	564,243	7,416,974	0	0	7,416,974
CURRENT	225,952	2,970,132	0	0	2,970,132
NON CURRENT	338,291	4,446,842	0	0	4,446,842
NET BALANCE	-337,984	-4,442,794	0	0	-4,442,794

NOTES

EL TIPO DE CAMBIO UTILIZADO AL CIERRE DEL MES DE SEPTIEMBRE 2013 FUE DE 13.1450

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

DEBT INSTRUMENTS

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CONSOLIDATED

Previous Printing

FINANCIAL LIMITATIONS IN CONTRACT, ISSUED DEED AND / OR TITLE

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

DEBT INSTRUMENTS

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CONSOLIDATED

Previous Printing

ACTUAL SITUATION OF FINANCIAL LIMITED

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
 GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **03** YEAR: **2013**

DISTRIBUTION OF REVENUE BY PRODUCT

CONSOLIDATED
 Previous Printing

TOTAL INCOME
 (THOUSAND PESOS)

MAIN PRODUCTS OR PRODUCT LINE	NET SALES		MARKET SHARE (%)	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
NATIONAL INCOME					
MEXICO	0	12,529,894	88.00		
EXPORT INCOME					
CENTROAME Y COLOMBIA	0	1,699,787	12.00		
INCOME OF SUBSIDIARIES ABROAD					
TOTAL	0	14,229,681			

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **03** YEAR: **2013**

ANALYSIS OF PAID CAPITAL STOCK

CONSOLIDATED

CHARACTERISTICS OF THE SHARES

Previous Printing

SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
UNICA	0.00000	0	176,734,102	817,493,239	0	994,224,341	18,922	87,525
TOTAL			176,734,102	817,493,239	0	994,224,341	18,922	87,525

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION

994,227,341

NOTES

MEXICAN STOCK EXCHANGE

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GRUPO GIGANTE, S.A.B. DE C.V.

DERIVATIVE FINANCIAL INSTRUMENTS

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MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER **03** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

NOTES TO FINANCIAL STATEMENTS

CONSOLIDATED

Previous Printing

ACUM92000070: INCLUYE EFECTO DE VALUACIÓN DEL PERIODO DE LAS PROPIEDADES DE INVERSIÓN (FAIR VALUE).

50080060: EN 2012 SE ESTAN CONSIDERANDO INSTRUMENTOS FINANCIEROS DE NEGOCIACION QUE HABIAN SIDO CLASIFICADOS COMO PARTE DEL EFECTIVO.

IN THIS ANNEX INCLUDE THE NOTES FOR THE FINANCIAL STATEMENTS
ACCOUNTS AND STATEMENTS ACCOUNTS BREAKDOWNS AND OTHER CONCEPTS